

Track Record

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Assetgrip Management has a long-term track-record running own money (practise what you preach).

Below charts/tables shows the performance (before Management Fee) of this live portfolio with the following Risk-Profile/Benchmark-weights:

- 70% Public Equity – MSCI World All Country Index (Daily, Total Return, Net, eur)
- 10% Credits (Corporate Bonds + Asset Backed Securities) – IBOXX Corporate Bonds Eurozone (Total Return, eur)
- 10% Government Bonds – IBOXX Government Bonds Eurozone (Total Return, eur)
- 2.5% Commodities – Bloomberg Commodity (Total Return, eur)
- 2.5% Gold – Gold (spot, eur)
- 2.5% Cash Equivalents – 1M Euribor + 0.20%
- 2.5% Cash – 1M Euribor
- 0% Alternatives – HFRX Global Hedge Fund Index (eur)
- 0% Real Estate – MSCI World Real Estate Index (Daily, Total Return, Net, eur)
- 0% Land – iShares Global Agriculture Producers (Total Return, eur)
- 0% Forestry & Timber – iShares Global Forestry & Timber (Total Return, eur)
- 0% Infrastructure – iShares Global Infrastructure (Total Return, eur)
- 0% Listed Private Equity – iShares Listed Private Equity (Total Return, eur)



2 Cum Performance



1 Monthly Returns



3 Delta Returns Portfolio - Benchmark



4 Regression



5 Return Frequency Distribution



7 Statistics



6 Monthly Return Table